

Fill in this information to identify the case:

Debtor name: FM Coal, LLC, et al.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20- 02783

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders, on a Consolidated Basis**

12/15

A list of creditors holding the 40 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 40 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	KeyBank National Association 4900 Tiedeman Rd OH-01-49-0362 Brooklyn OH 44144		Paycheck Protection Program Loan	<input checked="" type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,589,108.00
2	Sunoco, LLC P.O. Box 206458 Dallas TX 75320-6458	Lisa Serna LISA.SERNA@sunoco.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$2,782,354.14
3	Eagle Specialty Materials 10023 Hwy. 14-16 Gillette WY 82718		Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$2,421,297.00
4	Dyno Nobel, Inc. Department 2643 P.O. Box 122623 Dallas TX 75312-2643	Tel: (304) 239-2452	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$1,656,388.42
5	Nelson Brothers 820 Shades Creek Parkway Suite 2000 Birmingham AL 35209	lwhisenant@nelbro.com Tel: (205) 802-5305	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$1,383,749.84
6	Thompson Tractor Co P.O. Box 10367 2401 Pinson Highway Birmingham AL 35202	Eric Spears ericSpears@thompsontractor.com Tel: (205) 841-8601	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$1,179,115.11
7	Dutch Lubricants, Inc. P.O. Box 958669 St. Louis MO 63195-8669	Lance Tucker lance.tucker@reladyne.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$821,818.41

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
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8	Intertractor American Corp 960 Proctor Drive Elkhorn WI 53121	gmason@intertractoramerica.com Tel: (262) 723-6000	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$502,354.52
9	Brake Supply Company Inc 4280 Payshpere Circle Chicago IL 60674	tberkley@brake.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$388,315.49
10	Drummond Company, Inc. Attention: Land Department P.O. Box 1549 Jasper AL 35502-1549	mosburn@drummondco.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$207,005.00
11	Hose Power USA P.O. Box 861777 Orlando FL 32886-1777	enewsome@hosepower.com Tel: (904) 264-1267	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$105,371.97
12	Tractor & Equipment Company P.O. Box 12326 5336 Messer Airport Highway Birmingham AL 35202-2326	rpowers@tec1943.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$104,495.30
13	Dixie Trucking P.O. Box 1839 198 Pawnee Road Pinson AL 36126	martha@metrotireinc.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$96,874.46
14	Mega Highwall Mining P.O. Box 5005 PMB# 116 Rancho Santa Fe CA 92067	dcanterbury.kyz@gmail.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$91,562.82
15	W.H. Thomas Oil Co Inc P.O. Box 890 702 Greasy Ridge Road Clanton AL 35046	dan@whthomasoil.com Tel: (205) 755-2610	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$84,796.17
16	GCR Tires and Service P.O. Box 910530 Denver CO 80291-0530	westbrookjames@bfusa.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$73,732.22
17	TerraPro P.O. Box 213 Jasper AL 35502	michelle@terrapro@gmail.com Tel: (205) 483-8070	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$61,657.41
18	Warrior Tractor & Equipment P.O. Box 412 Northport AL 35476	wte006@warriortractor.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$61,596.00
19	Perry Supply, Inc. P.O. Box 1237 Birmingham AL 35203	Lisa Sexton lsexton@perrysupply.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$54,092.11

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20	Hydra Service Inc P.O. Box 365 Warrior AL 35180	acctsrec@hydraservice.net	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$45,209.32
21	Southern Tire Mart Dept. 143 P.O. Box 1000 Memphis TN 38148-0143	Danny Helms danny.helms@strmtires.com Tel: (205) 384-3440	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$42,734.21
22	McGehee Engineering Corp P.O. Box 3431 Jasper AL 35502-3431	melissa@mcgehee.org	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$42,426.25
23	Raccoon Mountain MLT 7802 Highway 78 Cordova AL 35550		Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$38,458.19
24	Mineral Labs, Inc. P.O. Box 549 Salyersville KY 41465	Kelly Broome kellybroome@mineralabs.com Tel: (606) 349-6145	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$38,127.40
25	Sandvik Mining & Construction USA LLC Dep CH-10576 Palatine IL 60055-0576	Diane Holbrook diane.holbrook@sandvik.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$37,474.20
26	S&S Heavy Equipment AC Service 13534 Deerlick Road Tuscaloosa AL 35406	wsand33@gmail.com Tel: (205) 765-4558	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$34,681.75
27	Fredrickson & Arlyn L. Lynn Trust 1165 Lake Forest Circle Birmingham AL 35244	Mark Muir mmuir@muirreportinggroup.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$33,882.50
28	Stewart Lubricants & Services 144 Citation Court Birmingham AL 35209	jeanette@stewartlubricants.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$32,817.76
29	Nalco Company P.O. Box 70716 Chicago IL 60673-0716	renee.hurd@ecolab.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$26,845.07
30	Wilson Machine & Welding Inc 14787 Highway 78 Cordova AL 35550	r.baker@tuckerabin.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$23,226.33

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31	United States Treasury Mine Safety and Health Administration P.O. Box 790390 St. Louis MO 63179-0390		Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$20,000.00
32	Jasper Industrial Maintenance Supply 1404 10th Avenue West Jasper AL 35501	judy@jasperind.com	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$19,292.46
33	Madison Materials P.O. Box 306 Guntersville AL 35976	Tel: (205) 429-3807	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$17,818.38
34	RDBT Enterprises, Inc. 18439 Highway 69, South Jasper AL 35501	Tel: (205) 384-0250	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$17,425.00
35	Cowin Equipment Co., Inc. P.O. Bo 10624 Birmingham AL 35202	dpatterson@cowin.com Tel: (205) 841-6666	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$17,099.18
36	Nabors Radiator & Elec. Serv. Co. 617 25th Street South Birmingham AL 35233	lisa@naborsdiesel.com Tel: (205) 252-6133	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$17,045.83
37	G & R Mineral Services, Inc. P.O. Box 100939 2355 Alton Road Birmingham AL 35210	Tel: (205) 956-7305	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$16,300.00
38	Office of Surface Mining Reclamation and Enforcement P.O. Box 360095M Pittsburg PA 15251-6095	getinfo@osmre.gov	Trade	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$15,903.82
39	Komatsu 8770 W. Brun Mawr Ave. Suite 100 Chicago IL 60631	Dylan Tysiak dytysiak@komatsuna.com Tel: (847) 437-0057	Trade	<input type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			Undetermined
40	Alabama Department of Revenue Business & License Tax Div. Severance Taxes P.O. Box 327560 Montgomery AL 36132-7560	Tel: (334) 242-9612 Fax: (334) 353-1809	Coal Severance Taxes	<input type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			Undetermined

Fill in this information to identify the case:

Debtor name FM Coal, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **First Day Motions Filed Contemporaneously Herewith**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020

x Michael T. Costello
Signature of individual signing on behalf of debtor

Michael Costello
Printed name

Sole Member
Position or relationship to debtor